

Bruce T Beesley

Honorable Bruce T. Beesley
United States Bankruptcy Judge



4 Entered on Docket
March 14, 2019

8 CANDACE C. CARLYON, ESQ.
Nevada Bar No. 2666
9 TRACY M. O'STEEN, ESQ.
Nevada Bar No. 10949
10 CLARK HILL PLC
3800 Howard Hughes Parkway, Suite 500
11 Las Vegas, NV 89169
Telephone: (702) 862-8300
12 Facsimile: (702) 862-8400
CCarlyon@ClarkHill.com
13 TOSTeen@ClarkHill.com

[Proposed] Counsel for Debtors in Possession

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re

Lead Case No.: BK-19-50102-btb
Chapter 11

DOUBLE JUMP, INC.

Debtor.

- 20 _____ Affects ALL Debtors
_____ Affects Double Jump, Inc.
21 _____ Affects Dora Dog Properties, LLC
_____ Affects Dog Blue Properties, LLC
22 _____ Affects Brandy Boy Properties, LLC
_____ Affects 475 Channel Road, LLC
23 _____ Affects Park Road, LLC
_____ Affects 140 Mason Circle, LLC
24 _____ Affects DC Solar Solutions, Inc.
_____ Affects DC Solar Distribution, Inc.
25 _____ Affects DC Solar Freedom, Inc.

| | |
|--------------|-----------------------------|
| 19-50103-btb | Dora Dog Properties, LLC |
| 19-50104-btb | Dog Blue Properties, LLC |
| 19-50105-btb | Brandy Boy Properties, LLC |
| 19-50106-btb | 475 Channel Road, LLC |
| 19-50108-btb | Park Road, LLC |
| 19-50109-btb | 140 Mason Circle, LLC |
| 19-50130-btb | DC Solar Solutions, Inc. |
| 19-50131-btb | DC Solar Distribution, Inc. |
| 19-50135-btb | DC Solar Freedom, Inc. |

Final Hearing Date: March 8, 2019
Final Hearing Time: 10:00 a.m.

**FINAL ORDER (I) AUTHORIZING THE RETENTION OF GLASSRATNER
ADVISORY & CAPITAL GROUP LLC TO PROVIDE CHIEF RESTRUCTURING
OFFICER AND CERTAIN ADDITIONAL PERSONNEL, (II) DESIGNATING SETH R.
FREEMAN AS DEBTORS' CHIEF RESTRUCTURING OFFICER EFFECTIVE AS OF
THE PETITION DATE**

1 The Court having reviewed and considered the Debtors' Emergency Motion (the "Motion")
 2 for Entry of Interim and Final Orders (i) Approving the Retention and Employment of GlassRatner
 3 Advisory & Capital Group LLC ("GlassRatner") to Provide the Debtors with a Chief Restructuring
 4 Officer ("CRO") and Certain Additional Personnel (the "GlassRatner Personnel"), and (ii)
 5 Designating Seth R. Freeman, CIRA, CTP as CRO Effective as of the Petition Date, (iii) Setting a
 6 Final Hearing on the Motion, and (iv) Granting Related Relief [Dkt. #17], as supported by the
 7 declaration of Seth R. Freeman filed in support of the Motion (the "Freeman Declaration"), along
 8 with the First Day Declaration¹; and the Court having held an emergency hearing on the Motion at
 9 on February 8, 2019, at which time the Motion was granted on an interim basis; and the Court
 10 having held a final hearing on the Motion at the above captioned date and time (the "Hearing"); and
 11 it appearing that the relief requested in the Motion is in the best interest of the Debtors' estates,
 12 creditors, and all parties-in-interest; and in light of the circumstances and the nature of the relief
 13 requested, and after due deliberation and sufficient cause appearing:

14 **IT IS HEREBY ORDERED:**

- 15 1. The Motion is GRANTED as set forth herein on a final basis.
- 16 2. The Debtors are authorized to retain and employ GlassRatner pursuant to the terms
 and conditions of the Engagement Agreement effective as of the Petition Date.
- 17 3. Seth Freeman is appointed as the Responsible Person to act on behalf of the
 Debtors, and shall have sole control over estate funds, including cash, checks, and bank accounts.
- 18 4. The Debtors shall compensate and reimburse GlassRatner in accordance with the
 payment terms set forth in the Engagement Agreement for all services rendered and expenses
 incurred in connection with the Debtor's case, upon Court approval. Debtor shall also serve the
 Official Committee of Unsecured Creditors, if formed, and the Office the United States Trustee,
 with copies of GlassRatner's applications for compensation when filed.

25 _____

26 ¹ All capitalized terms not otherwise defined herein have the meaning ascribed them in the Motion.

27

28

1 5. Pursuant to Section 503(b)(1)(A) of the Bankruptcy Code, the fees and expenses of
2 GlassRatner incurred pursuant to the Engagement Agreement shall be administrative expenses of
3 the Debtors' estates.

4 6. Notwithstanding the terms of the engagement letter, the CRO has the authority to
5 retain and terminate counsel for the Debtors, subject to court approval.

6 8. The Debtors and GlassRatner are authorized to take all actions necessary to
7 effectuate the relief granted pursuant to this order in accordance with the Motion and the
8 Engagement Agreement.

9 **IT IS SO ORDERED.**

10 Submitted by:
11 CLARK HILL PLC

12 */s/ Tracy M. O'Steen*
13 CANDACE C. CARLYON, ESQ.
Nevada Bar No. 2666
14 TRACY M. O'STEEN, ESQ.
Nevada Bar No. 10949
3800 Howard Hughes Parkway, Suite 500
Las Vegas, NV 89169
15 Telephone: (702) 862-8300
Facsimile: (702) 862-8400
CCarlyon@ClarkHill.com
TOSteen@ClarkHill.com

Approved by:
OFFICE OF THE U.S. TRUSTEE

16 */s/ Cameron Gulden*
17 CAMERON GULDEN, ESQ.
300 Booth Street
Reno, Nevada 89509

18 Approved by:
19 SECURITIES & EXCHANGE
COMMISSION

20 */s/ Neal Jacobson*
21 NEAL JACOBSON, ESQ.
Brookfield Place
22 200 Vesey Street, Suite 400
New York, NY 10281
23 Tel.: (212) 336-0095
Fax: (212) 336-1324
24 Jacobson@sec.gov

25
26
27
28

LR 9021 CERTIFICATION

In accordance with LR 9021, an attorney submitting this document certifies as follows
(check one):

- 4 _____ The court has waived the requirement set forth in LR 9021(b)(1).

5 _____ No party appeared at the hearing or filed an objection to the motion.

6 I have delivered a copy of this proposed order to all attorneys who appeared at the
7 hearing and opposed the relief, and each has approved or disapproved the order, or
8 failed to respond, as indicated below [list each party and whether the party has
9 approved, disapproved, or failed to respond to the document]:

Cameron Gulden, Esq. – Approved

Neal Jacobsen, Esq. – Approved

I certify that this is a case under chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

####